

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND REISSUANCE OF INDEBTEDNESS**

**EAGLE BEND METROPOLITAN DISTRICT
IN THE CITY OF AURORA, COUNTY OF ARAPAHOE, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Eagle Bend Metropolitan District (the “**District**”), will hold a special meeting on September 30, 2021 at 8:30 A.M, at the Heritage Eagle Bend Clubhouse, 23155 E Heritage Parkway, Aurora, CO 80016 and electronically via the following link:

URL:https://teams.microsoft.com/l/meetupjoin/19%3ameeting_MzVkY2UxYTQtMzJhNy00NTc4LTNmMzctMmQxNmZhYWQyYjMy%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%225b9f6fa2-e9dd-42cc-bfd8-f7dd2ed196a6%22%7d

Call: 720-547-5281; Conference ID: 244 456 429#

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to amend and reissue general obligation indebtedness consisting of its 2012 Loan Refinancing, in the principal amount of \$12,235,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the reissuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such loan may be commenced more than thirty days after the authorization of such loan pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted at one public place within the District and on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
EAGLE BEND METROPOLITAN DISTRICT
IN THE CITY OF AURORA, COUNTY OF ARAPAHOE,
COLORADO**

EAGLE BEND METROPOLITAN DISTRICT

8390 E. Crescent Pkwy., Suite 300
Greenwood Village, CO 80111
Phone: 303-779-5710
www.eaglebendmetro.com

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: September 30, 2021
TIME: 8:30 a.m.
LOCATION: Heritage Eagle Bend Clubhouse, Craft Room
23155 E . Heritage Pkwy
Aurora, CO 80016

This meeting will also be held by video/telephonic means.

ACCESS: You can attend the meeting in any of the following ways.

1. To attend via Microsoft Teams Videoconference, use the link:
https://teams.microsoft.com/l/meetup-join/19%3ameeting_MzVkY2UxYTQtMzJhNy00NTc4LTNmMzctMmQxNmZhYWQyYjMy%40thread.v2/0?context=%7b%22id%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%225b9f6fa2-e9dd-42cc-bfd8-f7dd2ed196a6%22%7d
2. To attend via telephone, dial 720-547-5281 and enter the following additional information:
 - a. Conference ID: 244 456 429#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Larry D. Moore	President	May, 2023
Will Schippers	Vice President	May, 2022
George Arellano	Treasurer	May, 2022
Ed Malone	Secretary	May, 2022
Doug Neves	Assistant Secretary	May, 2023
<i>Denise Denslow</i>	<i>Secretary to the Board</i>	<i>(Non-elected position)</i>

I. ADMINISTRATIVE MATTERS

- A. Call to Order, Confirm a Quorum and Approve Agenda
- B. Present Disclosures of Potential Conflicts of Interest

II. PUBLIC COMMENT

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

III. FINANCIAL MATTERS

- A. Consider resolution to amend and reissue general obligation indebtedness consisting of its 2012 Loan Refinancing, in the principal amount of \$12,235,000, which amount is subject to increase or decrease as determined by the Board, and, in connection therewith, approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

X. OTHER BUSINESS

- A. Other

XI. ADJOURNMENT

**The next regular meeting is scheduled for:
November 18, 2021 at 10:00 a.m.
Heritage Eagle Bend Clubhouse
23155 E. Heritage Parkway
Aurora, CO 80016**